



Our Fiduciary Oath

I will act as a fiduciary at all times as defined by federal law.

I will always put the interest of my client first - ahead of my own and my firm's interest.

I will disclose all compensation in writing.

I will not receive any third-party compensation contingent on the purchase or sale of a financial product.

I will not receive any fees from the referral of client business.

I will disclose potential conflicts of interest and will manage unavoidable conflicts in the client's favor.

Neil Vannoy, MBA, CFP®